

Rutgers Eco-Complex, Suite 208-8
1200 Florence-Columbus Road, Bordentown, NJ 08505 | coordinator@mssia.org





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Topics:

- 1. Upcoming bills
- 2. TREC Extensions
- 3. Infrastructure/Interconnection

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1. Upcoming bills

Introduced:

- 1. S2732 TI extensions for Subsection t (landfill) projects
- 2. S439 Balance supply & demand for legacy SREC market
- 3. S2978 New RPS bill:
- 100% Class I renewable electricity by 2045
- After 2030, percentages of renewable based on sales minus nuclear
- At least 50% of RECs must come from in-state resources
- Proposed amendments by NJR, supported by MSSIA, would put legacy SREC market balancing in the bill, replacing S439
- Proposed amendment by MSSIA would raise statewide cap by broadening the "social cost of carbon" calculation



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1. Upcoming bills

Other:

- 1. Clean Energy Equity Act (NJ Shines Coalition): would require heavy investment in underserved communities, including solar + storage for homes, energy efficiency, community solar/midrogrids for critical facilities, and job training.
- 2. Clean Energy Jobs Act (not introduced): sort of a combination of provisions similar to new RPS bill and to CEJA.
- 3. Critical Renewable Microgrids Act (not introduced):
- Would expand Community Solar Program for solar connected to critical microgrids
- Such projects required to have greater LMI component
- Provisions to streamline municipally-led subscriber acquisition
- Would expand the overall solar program by making such projects

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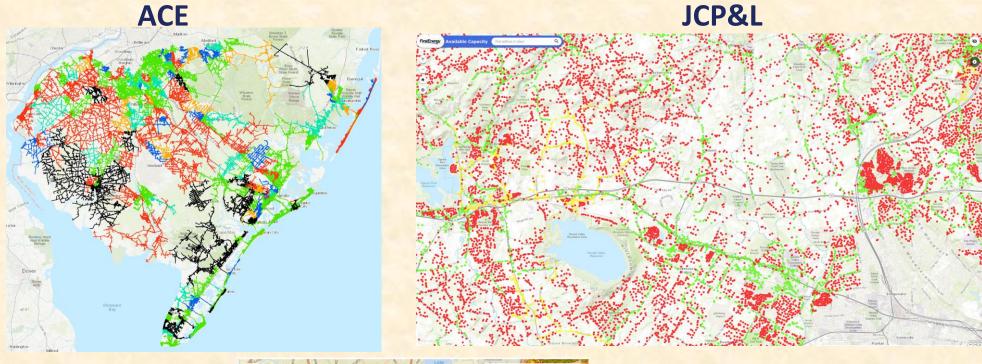
2. TREC extensions:

- <u>Good news</u> for public projects: BPU Order 8E of August 17: under most circumstances, TI extensions granted.
- <u>Bad news</u> for private projects: under most circumstances, TI extensions <u>not</u> granted. BPU staff not giving ground at all.
- <u>Slim hope</u> for a few: Gibbstown order and process only documented delays in utility infrastructure upgrades will be considered for extension

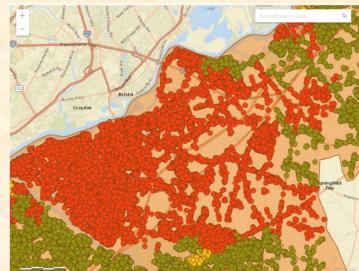


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3. Infrastructure/Interconnection



PSE&G



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3. Infrastructure/Interconnection

Low-Hanging Fruit to Re-open Circuits:

- 1. Allow reverse flow through substations
- 2. Use the reactive power capabilities of solar inverters
- 3. Utilize batteries connected to PV systems
- 4. Utilize predictive services to control ramp-down of PV systems