

Delaware Update

Announcements

- 2025 Climate Action Plan
 - Public sessions on 10/22, 10/29, and 10/30; de.gov/climateplan
- SREC Procurement
 - 2024 auction opens 11/4 to 11/15; 10/22 webinar
 - Most important modification this year is addition of “Delta” tier – in-state larger than 2 MW offering 5 year strips

Fallout from PJM capacity market surprise continues to be positive for solar

- Senator Hansen led review of PJM-approved but not PIS solar and wind projects is leading to serious review of permitting / siting impediments
- DNREC in parallel is publishing a study of county policy impediments

Community Solar interconnection backlog is beginning to shake free

- Delmarva recently published a report forecasting >20 MW will achieve PTO in 2024 and a further >80 MW in 2025
- A further >200MW is either under study or awaiting developer contract execution

RPS may pause

- SB33 provides that two consecutive years of >15% of RPS met with ACPs automatically pauses RPS increases until ACP drops below 15%
- RPS reports will be published imminently, will be second year of >15% (ACP is \$25)
- This will not affect the solar carve-out